

Primary Market Statistics

◆ New listings

Year : 2020 (up to 2020/02/28)

Listing date	Stock code	Company	Offer price (HK\$)	Subscription ratio ¹ (times)	Funds raised (HK\$)	No. of outstanding shares at listing	MC at listing ² (HK\$)	Industry Classification *	Place of incorporation	Listing method	Sponsors	Reporting accountant
2020/01/13	8646	China Hongguang Holdings Ltd.	0.770	27.90	57,750,000	300,000,000	231,000,000	Industrials - Industrial Engineering	Cayman Islands	Offer for subscription Offer for placing	Dongxing Securities (Hong Kong) Co., Ltd.	KPMG
2020/01/14	8500	Icon Culture Global Co., Ltd.	1.390	15.10	62,550,000	180,000,000	250,200,000	Consumer Discretionary - Media & Entertainment	Cayman Islands	Offer for subscription Offer for placing	Innovax Capital Ltd.	KPMG
Total	2				120,300,000							

1. Subscription ratio of the New Issue on WHITE and YELLOW application forms for New Issue Shares.

2. MC (Market Capitalisation) at listing is calculated by multiplying the number of outstanding shares at listing by the offer price.

* Industry Classification is provided by Hang Seng Indexes Company Limited.