

## Primary Market Statistics

### ◆ New listings

Year : 2019 (up to 2019/08/30)

Listing date	Stock code	Company	Offer price (HK\$)	Subscription ratio <sup>1</sup> (times)	Funds raised (HK\$)	No. of outstanding shares at listing	MC at listing <sup>2</sup> (HK\$)	Industry Classification *	Place of incorporation	Listing method	Sponsors	Reporting accountant
08/01/2019	8631	Sun Kong Holdings Ltd.	0.600	43.40	60,000,000	400,000,000	240,000,000	Energy - Oil & Gas	Cayman Islands	Offer for subscription Offer for placing	Kingsway Capital Ltd.	Mazars CPA Ltd.
19/02/2019	8036	eBroker Group Ltd.	0.280	120.99	64,400,000	1,230,000,000	344,400,000	Information Technology - Software & Services	Cayman Islands	Offer for subscription Offer for placing	RHB Capital Hong Kong Ltd.	RSM Hong Kong
26/02/2019	8607	Narnia (Hong Kong) Group Co. Ltd.	0.400	10.30	80,000,000	800,000,000	320,000,000	Consumer Goods - Textiles, Clothing & Personal Care	Cayman Islands	Offer for subscription Offer for placing	Cinda International Capital Ltd.	Deloitte Touche Tohmatsu
15/03/2019	8096	Tasty Concepts Holding Ltd.	0.700	146.20	87,500,000	500,000,000	350,000,000	Consumer Services - Hotels, Casinos, Restaurants & Leisure Facilities	Cayman Islands	Offer for subscription Offer for placing	Frontpage Capital Ltd.	Deloitte Touche Tohmatsu
27/03/2019	8537	Dominate Group Holdings Co. Ltd.	0.300	103.74	56,250,000	750,000,000	225,000,000	Consumer Goods - Textiles, Clothing & Personal Care	Cayman Islands	Offer for subscription Offer for placing	South China Capital Ltd.	Deloitte Touche Tohmatsu
02/05/2019	8635	Novacon Technology Group Ltd.	0.530	101.30	53,000,000	400,000,000	212,000,000	Information Technology - Software & Services	Cayman Islands	Offer for subscription Offer for placing	Dongxing Securities (Hong Kong) Co. Ltd.	PricewaterhouseCoopers
12/07/2019	8612	World Super Holdings Ltd.	0.550	28.19	82,500,000	600,000,000	330,000,000	Industrials - Industrial Engineering	Cayman Islands	Offer for subscription Offer for placing	Grand Moore Capital Ltd.	HLM CPA Ltd.
<b>Total</b>	<b>7</b>				<b>483,650,000</b>							

1. Subscription ratio of the New Issue on WHITE and YELLOW application forms for New Issue Shares.

2. MC (Market Capitalisation) at listing is calculated by multiplying the number of outstanding shares at listing by the offer price.

\* Industry Classification is provided by Hang Seng Indexes Company Limited.