

Primary Market Statistics

◆ New listings

Year : 2020 (up to 2020/08/31)

Listing date	Stock code	Company	Offer price (HK\$)	Subscription ratio ¹ (times)	Funds raised (HK\$)	No. of outstanding shares at listing	MC at listing ² (HK\$)	Industry Classification *	Place of incorporation	Listing method	Sponsors	Reporting accountant
2020/01/13	8646	China Hongguang Holdings Ltd.	0.770	27.90	57,750,000	300,000,000	231,000,000	Industrials - Industrial Engineering	Cayman Islands	Offer for subscription Offer for placing	Dongxing Securities (Hong Kong) Co., Ltd.	KPMG
2020/01/14	8500	Icon Culture Global Co., Ltd.	1.390	15.10	62,550,000	180,000,000	250,200,000	Consumer Discretionary - Media & Entertainment	Cayman Islands	Offer for subscription Offer for placing	Innovax Capital Ltd.	KPMG
2020/04/20	8620	Asia-express Logistics Holdings Ltd.	0.500	196.21	60,000,000	480,000,000	240,000,000	Industrials - Industrial Transportation	Cayman Islands	Offer for subscription Offer for placing	South China Capital Ltd.	Deloitte Touche Tohmatsu
2020/04/23	8616	Sunray Engineering Group Ltd.	0.240	34.70	60,000,000	1,000,000,000	240,000,000	Properties & Construction - Construction	Cayman Islands	Offer for subscription Offer for placing	Ample Capital Ltd.	Deloitte Touche Tohmatsu
2020/05/18	8496	Singapore Food Holdings Ltd.	0.900	16.40	54,000,000	240,000,000	216,000,000	Consumer Staples - Food & Beverages	Cayman Islands	Offer for subscription Offer for placing	Anglo Chinese Corporate Finance, Ltd.	PricewaterhouseCoopers
2020/07/10	8623	China Saftower International Holding Group Ltd.	0.300	29.09	60,000,000	800,000,000	240,000,000	Industrials - Industrial Engineering	Cayman Islands	Offer for subscription Offer for placing	Alliance Capital Partners Ltd.	BDO Ltd.
2020/07/13	8659	Yik Wo International Holdings Ltd.	0.400	11.30	60,000,000	600,000,000	240,000,000	Industrials - Commercial & Professional Services	Cayman Islands	Offer for subscription Offer for placing	Grand Moore Capital Ltd.	Grant Thornton Hong Kong Ltd.
Total	7				414,300,000							

1. Subscription ratio of the New Issue on WHITE and YELLOW application forms for New Issue Shares.

2. MC (Market Capitalisation) at listing is calculated by multiplying the number of outstanding shares at listing by the offer price.

* Industry Classification is provided by Hang Seng Indexes Company Limited.